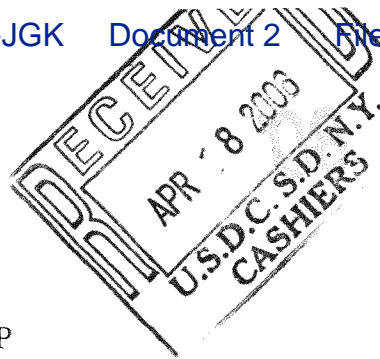


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CTV 3728

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

OCEANOGRAFIA S.A. DE C.V.,

Plaintiff,

-against-

DEMAR INSTALADORA Y CONSTRUCTORA,
S.A. DE C.V.,

Defendant.

08 Civ.

**CORPORATE DISCLOSURE
STATEMENT IN
ACCORDANCE WITH
RULE 7.1 OF THE FEDERAL
RULES OF CIVIL PROCEDURE**

I, Christopher R. Nolan, attorney for Plaintiff Oceanografia ("Oceanografia"), having filed an initial pleading in the above captioned matter, make the following disclosure to the Court pursuant to Rule 7.1 of the Federal Rules of Civil Procedure:

Oceanografia has no parent company, and no publicly traded company owns 10% or more of its stock.

Dated: New York, New York
April 18, 2008

HOLLAND & KNIGHT LLP

By:

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